

Mortgage Application Form

<b>Personal Information:</b>		
<b>Personal Data:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Full Name and Title:		
Date of Birth :		
Social Insurance Number:		
Number of Dependants:		
Marital Status:		

<b>Contact Information:</b>		
<b>Contact Information:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Work Telephone#:		
Cell#:		
Home#:		
Home Email:		
Work Email:		
Preferred Contact Method:		

<b>History of Residence:</b>		
<b>Residence History (3 yr. history req'd.):</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Current Address (incl. postal code):		
# Yrs lived at this address:		
Status (Own/Rent/Living with Parents):		
Monthly Payment:		
Monthly condo fees:		
Prior Address (if < 3 yrs at above location):		

<b>Employment &amp; Income</b>		
<b>Employment History (3 yr. history req'd.):</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Current Employer Name:		
Employer Address (incl. postal code):		
Status (Full time/Part time/Seasonal/Contract):		
Employ. Type (Self Employed or Salaried):		
Years employed here:		
Job description/Title:		
Base Income amount (annually):		
Inc. Type (Salary/Commiss./Base+Com):		
Add'l. Income (Bonus, Support, Pension):		
Add'l. Income Amount per year:		
<b>Former Employment History:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Former Employer (if <3 yrs at above Employer):		
Employer Address (incl. postal code):		
Status (Full time/Part time/Seasonal/Contract):		
Employ. Type (Self Employed or Salaried):		
Years employed here:		
Job description/Title:		
Base Income amount (annually):		
Inc. Type (Salary/Commiss./Base+Com):		
Add'l. Income (Bonus, Support, Pension):		
Add'l. Income Amount per year:		

<b>Assets &amp; Liabilities</b>		
<b>Assets:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Cash in Bank		
Vehicles Owned (Type and Value):		
RRSP/TFSA/RRIF, etc:		
Stocks, Bonds, etc.:		
Other (please describe):		
<b>Liabilities (monthly):</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Personal Loans/Lines of Credit		
Car Loan(s) Payment:		
Car Lease(s) Payment:		
Credit Card(s) Balance Owing:		
Child Support/Alimony (please specify)		
Other (Income Tax, Wage Garnishment):		
Prior Bankruptcy or Consumer Proposal?:		

<b>Existing/Other Property Information</b>		
<b>Current Property Financing Details:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Owner Occupied or Investment/Rental:		
Original Purchase Price:		
Estimated current property value:		
Original Purchase Date:		
Original Mortgage Amount:		
Current Mortgage Balance:		
Current Payment Amount:		
Payment Frequency (Monthly, Bi-Weekly, etc.):		
Any mortgage arrears/late payments?:		
Condo Fees (Monthly):		
Condo Fee Inclusions (e.g. Heat, Water):		
Loan Type (Mortgage/ Secured Credit Line):		
Loan Provider:		
Interest Rate (If Variable, what discount):		
Interest Rate Type (Fixed/Variable):		
Maturity Date:		
Remaining Amortization (in years):		
Annual Property Taxes:		
Rental Income (Monthly):		

***If you are buying a property or looking to buy, please also provide the following:***

<b>Source of Funds (for Purchases &amp; Pre-Approvals)</b>		
<b>Deposit given with offer:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Source of funds (Gifted, Savings, Investments, etc.):		
Amount used for above purpose:		
<b>Down Payment</b> (remaining after deposit):	<u>Applicant:</u>	<u>Co-Applicant:</u>
Source of funds (Gifted, Savings, Investments, etc.):		
Amount used for above purpose:		
<b>Closing Costs</b> (At least 1.5% of purchase price):	<u>Applicant:</u>	<u>Co-Applicant:</u>
Source of funds (Gifted, Savings, Investments, etc.):		
Amount used for above purpose:		
<b>Mortgage Preference:</b>	<u>Applicant:</u>	<u>Co-Applicant:</u>
Preferred Rate Type (fixed, variable, not sure):		

***Thank you, your Application Form is now ready to send to me!***